

Easily join and manage your workplace retirement savings plan online

New to the plan? Joining is simple!

- 1. Register for an online account by following the steps to the right.
- 2. Sign in to mysunlife.ca using your new sign-in ID and password.
- 3. Select Manage plan, then Enrol in products from the drop-down menu.
- Follow the steps to personalize your products, contributions from your pay, investments and beneficiaries.

Already in the plan? Quickly add a new product.

- 1. Sign in to mysunlife.ca.
- 2. Select Manage plan, then Enrol in products from the drop-down menu.
- **3.** Follow the steps to personalize your products, contributions from your pay, investments and beneficiaries.

Change how much you're saving per pay directly on mysunlife.ca.

Want to check or change how much you're contributing every pay? Easily do it online. That means you don't need to contact your employer to make changes.

- Sign in and select Manage plan, then my plan. At the top of the page, select Put money in, followed by Manage payroll contributions.
- 2. Check how much you're currently saving every pay.
- 3. Enter your new contribution amount and hit Submit.

Set up your online account:

Visit mysunlife.ca and select Register. Fill out the online form and check for a confirmation email. If we have your email on file, you'll just need to choose your password and verification questions. That's it!

If we don't have your email on file, you can use your banking information to verify your identity.

Trouble signing in? Go to mysunlife.ca and select the appropriate link under Having trouble signing in?

Do more with your account, online!

From the homepage, select the **Manage plan** drop-down menu to:

Change your investments
Select my plan, Make a change then
Change Investments

Check or change your beneficiary
Select Manage beneficiaries

Explore our toolsSelect **Tools**

We're here to help

Fast, mobile support

Download the **my Sun Life mobile app** on Google Play or the Apple App Store.

Visit us online

Head to sunlife.ca/contact-us.

And sign in to **mysunlife.ca** for tools, articles and videos. Chat with us online for additional support.

Speak to an advisor

For personalized advice about your plan, talk to a financial advisor (registered as a Financial Security Advisor in Quebec). If you don't have an advisor, visit sunlife.ca/advice to find one in your area.



Life's brighter under the sun